

FACTS

WHAT DOES ASSURED RETIREMENT FINANCIAL GROUP, INC. DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number and financial information • Account balances and transaction history • _____
How?	All financial companies need to share customer’s personal information to run their everyday business. In the section below, we list the reasons financial companies can share their personal information; the reasons Assured Retirement Financial Group, Inc. chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Assured Retirement Financial Group, Inc. share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus		
For our marketing purposes— to offer our products and services to you		
For joint marketing with other financial companies		
For our affiliates’ everyday business purposes— information about your transactions and experiences, credit worthiness and to market to you		
For non-affiliates to market to you		

To limit our sharing	<p>Call 612-840-2229</p> <p>Please note:</p> <p>If you are a <i>new</i> customer, we can begin sharing your information 7 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
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Who we are

Who is providing this notice?

Assured Retirement Financial Group, Inc.

What we do

How does Assured Retirement Financial Group, Inc. protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does Assured Retirement Financial Group, Inc. collect my personal information?

We collect your personal information when you engage our services and we gather information to provide your services. We may also collect your personal information from others, such as affiliates or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes— information about your creditworthiness
- affiliates from using your information to market to you
- sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

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Non-affiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

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Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

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Other important information

Questions?

Call 612-840-2229